

Appendix 6 — Simplified Homecare Suitability and Needs Checklist

Home suitability and needs assessment

Situation Description/Scope of Risk Control Activity: (Use minimum patient identifiable information)					
Risk Category	Risks Identified	Red	Amber	Green	
Medicines: e.g. safe storage, storage temperature, cross contamination					
Clinical: e.g. infection prevention, appropriate ancillaries, competent use of equipment					
Access (delivery & nursing): e.g. steps, parking, street lighting					
H&S (delivery & nursing): e.g. slips and trips, electrical, smoking, pets.					
Risks to patients introduced by homecare services equipment and ancillaries					
Safeguarding: cultural sensitivity, disability, other occupants					
Patient confidentiality: privacy, clinical records, unauthorised persons receiving and/or opening deliveries					
Other (give full description)					
Measures already in place to manage identified risks		Measures effective Yes/No	Red	Amber	Green
Further measures to be put in place to control identified risks	By whom	When	Red	Amber	Green
Risk assessment performed by Print name and sign	Date	Risk assessment approved by Print name and sign			Date

*RAG Status = Red — unacceptable risk, Amber — acceptable risk, Green — no significant risk identified